

DONOR ADVISED MEMORANDUM FOR CHARITABLE DISTRIBUTION

THIS DONOR ADVISED MEMORANDUM ("Memorandum") is made this ____ day of _____, 20____, by _____ ("Donor"). Donor has designated Mennonite Brethren Foundation ("MB Foundation") as beneficiary of a charitable gift in a _____, and hereby memorializes Donor's recommendation and intent for such charitable gift as described in this Memorandum.

_____ **Endowment at MB Foundation**

_____ **Outright Distribution**

Special Instructions: _____

Name of Endowment: _____

PERCENT/AMOUNT

CHARITABLE ORGANIZATION/ADDRESS

**CHARITY MAY
BE NOTIFIED
(YES/NO)**

In the event that any designated charity does not qualify as a tax-exempt organization as described in Internal Revenue Code § 501(c)(3) or MB Foundation's Board of Directors determines, in its sole discretion, that the designated beneficiary no longer functions as an organization whose mission and purpose is consistent with this Memorandum (as may be amended) or Mennonite Brethren values and beliefs, then MB Foundation's Board of Directors, in its sole discretion, may designate another qualified organization as a recipient, taking into consideration its understanding of Donor's intent as described in this Memorandum. Donor recognizes and acknowledges that the charitable gift described in this Memorandum is subject to the exclusive control of MB Foundation, that nothing contained herein shall be construed to the contrary, and that all recommendations made by Donor shall be advisory only.

☐ I/We give permission to publish my/our name(s) as members of the 1904 Legacy Circle.

Please list my/our name(s) as: _____.

DONOR

Signature

Signature