

MB LOAN FUND PURCHASE APPLICATION AND AGREEMENT

		SECTION I: CERT	TFIC	ATE OPTIONS									
		Demand Certificate		Term Certificate									
		Advantage Certificate ¹		Term: □1-yr □2-yrs □3-yrs □4-yrs □5-yrs									
		Employer:		Other: 10 month – Special Rate									
		L INVESTMENT: \$ (At least \$100 for DING METHOD:											
IN you.	INTEREST REDEMPTION: Interest accrues daily and may be added to your Certificate principal monthly OR automatically remitted to you. Amount of payable interest must exceed a minimum of \$50 per remittance. Reinvest interest to principal Pay interest automatically monthly (please complete #9 on back)												
	SECTION II: APPLICANT AND OWNERSHIP INFORMATION												
OWNERSHIP TYPE: ☐ Single ☐ Joint⁴ ☐ Trust⁵ ☐ Organization													
	_												
	Trus	t Name / Organization Name (if applicable)		EIN Date of Trust Agreement (if applicable)									
	Name of Primary Applicant / Authorized Signer Street Address City, State & Zip Mailing Address (if different than above)			Name of Joint Applicant / Authorized Signer (if applicable									
				Street Address (if different than Primary's)									
				City, State & Zip									
				Mailing Address (if different than above)									
	SSN	Date of Birth Main Phone		SSN Date of Birth Main Phone									
	E-m	ail Address		E-mail Address									
	Chu	rch		Church (if different than Primary's)									
		SECTION III: PAY ON	I DE	ATH (OPTIONAL)									
	MBL	IMARY BENEFICIARY By checking this box, you authorize LF to pay the principal and accrued interest on your Certificate to the (c)(3) tax-exempt organization or beneficiaries identified below at your th.		CONTINGENT BENEFICIARY You may designate a contingent beneficiary to receive the principal and accrued interest on your Certificate at your death, in the event that the designated beneficiary predeceases you.									
	Nam	ne of tax-exempt organization or individual beneficiary		Name of tax-exempt organization or contingent beneficiary									
	Add	ress		Address									
	City,	State and Zip		City, State and Zip									
	422	I / EIN Main Phone		CON / FIN Main Phone									

SECTION IV: REPRESENTATIONS AND AGREEMENT

BY SIGNING BELOW, YOU REPRESENT AND AGREE TO THE FOLLOWING:

- Advantage Certificate Advantage Certificate available only to Mennonite Brethren churches and organizations, past and present MB pastors and missionaries, and employees of Fresno Pacific University, MB Foundation, Multiply, Tabor College, USMB, district conferences and MB churches.
- 2. **Purchase of Certificate Applied for** You agree to purchase the Certificate indicated in this Purchase Application and Agreement.
- Terms of Certificate You have received and read the MBLF Offering Circular dated April 30, 2024 and the MBLF financial statements included in it. You understand and agree to the terms of the Certificate you are applying for.
- 4. Liability of Joint Applicants If a Certificate is being purchased for joint ownership, the Certificate will be issued to the Primary and Joint Applicant as joint tenants with the right of survivorship. MBLF will report interest to the Primary Applicant. If the Joint Applicant is a minor, the parent or guardian of the minor must sign this application on the applicant's behalf. Both the Primary Applicant and the Joint Applicant must sign below. In that case, "you" shall refer to both applicants, and they shall be jointly and severally liable under this Purchase Application and Agreement. MBLF is authorized to act upon the instructions and directions of either applicant in all matters, except changing ownership.
- 5. Certification of Trust If a Certificate is being purchased for ownership in trust, each trustee identified as a Primary Applicant must sign below. In that case, "you" shall refer to all trustees. By signing below, you certify that the trust identified in Section II has not been revoked, modified, or amended in any manner that would cause this certification of trust to be incorrect. MBLF will report to Primary Applicant unless Trust EIN is provided.
- Withholding Certification Under penalties of perjury, each undersigned Applicant certifies that:
 - the Social Security or Federal Identification Number listed under your name in Section II is correct; and
 - (b) you are either exempt from withholding or otherwise not subject to backup withholding. The IRS has not notified you that part of your dividend and interest is to be withheld as a result of your failure to report all dividend and interest income. Please draw an "X" through this paragraph if you ARE subject to backup withholding.
- 7. Beneficiaries If you have completed Section III, you authorize MBLF to pay the outstanding principal and accrued interest on your Certificate to the primary beneficiary or contingent beneficiary at your death. MBLF may make this payment to the contingent beneficiary if the primary beneficiary is an individual who predeceases you or an organization that no longer functions as a qualified 501(c)(3) organization with a mission purpose consistent with your intended donation. MBLF reserves the right to refuse a donation request to an organization that, in MBLF's discretion, is contrary to the mission of the U.S. Conference. You may change or revoke any beneficiary designation in Section III at any time. But a beneficiary designation and this Purchase Application and Agreement shall be binding on your heirs, beneficiaries and legal representatives. In addition, you represent either (i) that you are unmarried, or (ii) that your spouse has signed either this Purchase Application and Agreement as an Applicant, or the following Spousal Consent:

of this Purchase Application and Agreement. I give to my spot have in the funds to be invested in the Certificate applied f Application and Agreement. I agree to my spouse naming a be myself. I acknowledge that I have received a fair and reasona spouse's property and financial obligations. I shall have no cla any beneficiary designated under this Purchase Application a any payment made to the beneficiary.	or in this Purchase eneficiary other than ble disclosure of my im against MBLF or
Signature of Spouse of Primary Applicant	Date

Date

I am the spouse of the Primary Applicant or Joint Applicant identified in Section II

8. Authority of organization If you are an organization, you represent that you have been duly authorized to purchase the Certificate indicated in this Purchase Application and Agreement, and that the undersigned signatory has been authorized to sign on your behalf.

9. ACH Authorization

Signature of Spouse of Joint Applicant

I/We authorize MB Loan Fund to initiate either credit entries, redemptions, or debit entries, withdrawals, to/from the bank for any specific request submitted to MB Loan Fund. Automatic interest payments will only be sent electronically.
Account Number
Routing Number (from lower left hand corner of check)
Name of Financial Institution where you maintain the account

10. Paper Statements

L	Please send	d my statements	by mail	to the	mailing	address	listed in	Section
	II of this app	lication.						

MBLF will not process your application until you have completed Sections I and II and signed below. If you are signing on behalf of an Organization, print your name and title on the provided line. A parent or guardian must sign on behalf of a minor. Signature of Primary Applicant / Authorized Signer Date Signature of Joint Applicant / Authorized Signer (if applicable) Date Print Name (and Title of signatory if on behalf of organization) Print Name (and Title of signatory if on behalf of organization)

Please return this Purchase Application and Agreement to MB LOAN FUND.