



# MB LOAN FUND ACH AUTHORIZATION FORM

Please print clearly using blue or black ink.

Check one:  New Enrollment  Change

## SECTION I: INVESTOR INFORMATION

Name(s) \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Financial Institution \_\_\_\_\_ Phone \_\_\_\_\_

Financial Institution Address \_\_\_\_\_

ABA Routing Number \_\_\_\_\_ Bank Account Number \_\_\_\_\_

Checking  Savings

**\*Please enclose a voided check.**

## SECTION II: AUTOMATIC INVESTMENT / REDEMPTION / LOAN PAYMENT

Certificate / Loan # \_\_\_\_\_ Amount \$ \_\_\_\_\_ (minimum \$50.00)

Automatic Investment:  Automatic Redemption:  Automatic Loan Payment (1<sup>st</sup> or 15<sup>th</sup> of each month):

Recurring on the \_\_\_\_\_ of each month. Starting on date: \_\_\_\_\_

## SECTION III: AUTHORIZATION

I/We authorize MB Loan Fund to initiate either credit entries, redemptions, or debit entries, withdrawals, to/from the bank referenced above for any specific request submitted to MB Loan Fund along with any request submitted in Section II. This authorization is to remain in effect until MBLF has received written notification of termination. I understand that the notification must be made a minimum of 10 days prior to my next scheduled debit or credit. In the case of an incorrect debit/credit, MBLF is authorized to make correction entries.

\_\_\_\_\_  
Authorized Signature Date

\_\_\_\_\_  
Authorized Signature (if applicable) Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name