



DONOR ADVISED MEMORANDUM FOR CHARITABLE DISTRIBUTION

THIS AGREEMENT entered into this ____ day of _____, 20____, between _____, hereinafter sometimes referred to as "DONOR" and MENNONITE BRETHERN FOUNDATION, hereinafter sometimes referred to as "FOUNDATION". In consideration of DONOR having designated FOUNDATION as beneficiary of a charitable gift in a _____, FOUNDATION agrees to recognize and honor the recommendation of DONOR as stated below.

____ Endowment at MB Foundation

____ Outright Distribution

Special Instructions: _____

Name of Endowment: _____

PERCENT/AMOUNT

CHARITABLE ORGANIZATION/ADDRESS

**CHARITY MAY
BE NOTIFIED
(YES/NO)**

In the event that the designated charity(ies) no longer functions as a qualified 501(c)(3) organization whose mission purpose is consistent with the DONOR's intent, then the Board of Directors of Mennonite Brethren Foundation is to designate another 501(c)(3) organization as a recipient, taking into consideration the DONOR's intent. DONOR recognizes and acknowledges this is a request to establish a donor-advised fund with FOUNDATION consistent with charitable gift rules established by the IRS. Nothing contained herein shall be construed to the contrary, and all requests made by DONOR shall be advisory only.

DONOR

MENNONITE BRETHERN FOUNDATION

Donor Signature

President & CEO

Donor Signature